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Financer

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EDUCATION

The Pennsylvania State University, University Park, PA Expected May 2018
Smeal College of Business GPA: 3.7
 Bachelor of Science in Finance, Minor: International Business

INTERNSHIP EXPERIENCES

The PNC Financial Services Group, Inc. **Somerset, PA**
Intern, Treasury Management Sales May 2017 – August 2017

- Collaborated with Treasury Officers to respond to request for proposals resulting in new business contracts
- Created and presented analysis of Thirstown sales data with new and existing relationships valued at \$7,000,000
- Evaluated business trends and transformed complex data files into meaningful and presentable charts and tables
- Met with CEO, CFO, and senior level management to discuss competitive environment and internal analysis

Penn Capital Management Company, Inc. **SomeCity, PA**
Research Analyst Intern, Investment Team May 2016 – August 2016

- Collaborated with senior managing partner for buy/sell decisions and portfolio construction
- Monitored existing positions in the equity and high yield portfolios of a \$4 billion portfolio
- Utilized Bloomberg to export financial data for investment team and portfolio manager usage
- Increased daily synopsis efficiency by implementing a new reporting system for trading desk examination

RELATED EXPERIENCES

Penn State Investment Association **University Park, PA**
Analyst, Energy & Consumer Staples Sector September 2016 – Present

- Facilitate buy and sell decision making for a portfolio worth over \$400,000 with the goal of outperforming S&P 500 benchmark
- Value current holdings to determine buy or sell decisions using DCF model, comparables, and Excel modeling
- Create and present buy, hold, or sell recommendation pitches to the fund managers and general body consisting of over 300 members

Wall Street Boot Camp **University Park, PA**
Certified Analyst September 2015 – December 2015

- Selected to participate in a highly competitive program designed to prepare Finance majors for professional careers on Wall Street
- Collaborated with a team to learn and practice financial decision making skills related to sales and trading, investment banking, and private wealth

LEADERSHIP EXPERIENCES

Penn State Financer Society **University Park, PA**
Executive Vice President November 2016 – May 2017

- Managed and controlled a \$450,000 annual budget with the executive board
- Collaborated with a team to raise over \$157,000 for pediatric cancer for THON

Smeal College of Business **University Park, PA**
Student Mentor February 2015 – December 2017

- Mentored 15 first-year business students by offering advice on classes, interviews, and career development

Analyst Position in Investment Banking

Detailed Job Description

Daroth Capital Advisors LLC ("Daroth") is seeking to fill an analyst position. The ideal candidate will have had some finance and accounting experience, preferably having worked as an entry-level professional in investment banking, accounting, or related fields, and who is interested in working in a small-team environment with a high degree of client contact.

Responsibilities: The ideal candidate will fulfill the role of an analyst, including:

- Providing support in the execution of M&A transactions, Corporate Finance assignments, and certain principal investment opportunities
- Providing support to firm's principals in client acquisition and idea generation

Minimum Required Skills: (Candidates with no exposure to the following need not apply)

- Experience in Excel financial modeling, including detailed income statement forecasting and multiple scenario analysis, capital structure modeling, LBO and Merger modeling
- Basic understanding of corporate finance, including:
 - Valuation: Public and Private comparable company compilation, analysis and interpretation; Discounted Cash Flow, Return Analysis
 - Understanding different types of debt and equity securities

Other: No specific industry knowledge is required. The ideal candidate needs to be a self-starter and have the ability to work independently and with minimal supervision; must like working in an entrepreneurial environment

Why You Should Apply

Daroth is an entrepreneurial Company with little or no hierarchy that will allow the ideal candidate to build on his existing expertise in a client-intensive setting with the opportunity for significant participation in the firm's success. Specifically, we offer:

Opportunity for accelerated professional growth

As an integral member of the Daroth team, the candidate will actively participate in all aspects of the business, starting with idea generation through to transaction execution and relationship management. The size of the Daroth team precludes any hierarchy or rigid role designation. The ideal candidate needs to be a well-rounded individual, capable of holding his own in client-driven as well as firm specific situations.

Senior Investment Banker

Lake Street Capital Markets, LLC - Greater Minneapolis-St. Paul Area



Job Description:

The Senior Investment Banker will serve in a key leadership role within the Investment Banking group. His or her primary role will be generating new business for the firm as well as managing existing client engagements, closing current transactions, establishing new relationships with clients and corporate partners and overseeing the production of senior banking staff. He/she will be assigned a wide variety of projects and will be given added leadership and responsibility as experience and capabilities permit.

Responsibilities:

- Create and manage new deal flow and originate new client engagements that fit the strategy of the firm
- Lead outreach and business development opportunities and market full range of services to prospective clients
- Establish and maintain relationships with potential referral sources in order to generate deal flow opportunities
- Lead on a variety of transactions in all stages, from initial client pitch to transaction closing
- Communicate regulatory, financial information and complex strategic issues in a clear, concise manner to avoid and guide decision-makers in corporate finance transactions
- Ensure quality of client deliverables by demonstrating extraordinary attention to detail
- Guide and manage execution teams on day-to-day execution of deals
- Provide leadership, professional development and mentoring for junior banker staff
- Serve as internal and external thought leader by participating in key industry conferences and other events to generate exposure and build brand

Desired Skills & Experience

Qualifications

- Minimum 8 years experience at boutique or regional investment bank with demonstrable transaction execution experience
- Demonstrated experience with managing day to day aspects of client relationships and projects
- Proven success and proven track record in new business development and closing investment banking transactions (bank of business contacts)
- Deep understanding of the financial markets, including financial multiples, pricing, structure, potential financing sources and buyers, and an ability to develop capital-raising strategies and execute upon those strategies
- Significant client interaction and experience, particularly showing the ability to develop strong and influential client relationships
- Demonstrated ability to manage and direct an investment banking team
- Willingness and ability to travel
- Bachelor's or Master's degree in Finance, Accounting or Economics or an MBA
- The FINRA Series 7 and 99 will be required.

Company Description:

Lake Street Capital Markets is a growing research-powered investment bank focused on select, high-growth categories and sectors of the economy. Our research enables institutional investors to understand emerging sector trends and identify innovative companies best positioned to capitalize on them. Lake Street provides companies with access to capital and helps build relationships to drive long-term growth. At the core of everything we do is our commitment to providing informed advice and exceptional service to our clients.

JOB DESCRIPTION

JOB TITLE: FINANCIAL ANALYST
LOCATION: ACORD HEADQUARTERS, NAIROBI-KENYA
RESPONSIBLE TO: HEAD OF FINANCE

Background

ACORD (Agency for Cooperation and Research in Development) is a Pan Africa organisation working for Social Justice and Development in Africa. ACORD has offices in Nairobi and London and programmes in 18 African countries and delivers development programmes on livelihood, conflict, gender and HIV & AIDS. ACORD is also implementing Pan-African programmes focused on agriculture, food sovereignty and women's rights.

ACORD's response to the challenges of Africa is firmly based on a belief that people themselves are the agents of change and actors of their own development. People's ability to take action on the causes of poverty is what will transform Africa's future. This belief underpins ACORD's practical work, its research methodologies and policy advocacy. ACORD works in partnership with local civil society associations and communities and in alliance with like-minded organizations in Africa and the rest of the world.

JOB SUMMARY

Under the supervision of the Head of Finance, the Financial Analyst is mainly responsible for supporting sound financial management and reporting systems as well as financial management capacity across the organisation enabling adequate financial planning and monitoring.

He/She shall advise Managers in Headquarters and Area Programmes on organisation's systems requirements and work with them to strengthen internal control systems ensuring sound financial management.

He/She will coordinate both project and statutory external audit processes across ACORD Area Programmes and monitor timely and sustainable implementation of post-audit plans.

SPECIFIC RESPONSIBILITIES

A. FINANCIAL REPORTING AND ANALYSIS

1. Support the Head of Finance in generating and analyzing management accounts on a monthly, quarterly and annual basis;
2. Contribute to financial planning by undertaking trends analysis on financial projections, generating/review of budgets and financial risks management
3. Support the Head of Finance in the standardization of financial management tools and reporting systems and the enhancement of financial management capacity and skills across the organisation;
4. Participate in designing appropriate management reports to meet information requirement for management and support roles of such tools and formats across the organisation.

Real Estate Financial Analyst Resume

Location:

United Arab Emirates

Posted:

November 02, 2014

Email:

acqk5f@r.postjobfree.com

Noha Khalid Rashid

Address: Dubai Marina, Dubai, UAE

Mobile: +971569926244

E-mail: acqk5f@r.postjobfree.com

Education

Chartered Financial Analyst, passed CFA Level I Exam June 2012

Bachelor of Arts, American University in Cairo (AUC), Egypt Dec 2009

Major: Business Administration, Concentration: Finance, Minor: Economics, GPA: 3.7

German Releppuefung, Abitur, Deutsche Schule der Botschafterinnen, Egypt May 2006

Experience

HC Securities and Investment (Egypt): Financial Analyst, Research Department Sept 2012-Jan 2014

* Carried out fundamental analysis of publicly traded stocks in the Egyptian market (Real Estate sector)

* Followed up, analyzed and presented real estate updates, quarterly earnings and key events in the real estate sector in Egypt to the brokerage/broker team

* Built and updated valuation models and interpreted financial statements and ratios

* Conducted company valuations using various valuation methods including DCF and price multiples

* Co-authored and published research reports and issued investment recommendations

* Built and maintained relationships with senior management of companies under coverage. Interacted with clients to propose in-house views on stock prices and sector updates

HA Holding (Egypt): Financial Analyst, Research Department Sept 2010-Sept 2012

Investment analyst job description pdf. Investment banking job description analyst. Investment banking analyst job description resume.

The description of the work of investment banking analysts also implies the positioning of companies appropriately in the community of investors by articulating the proposals of value and anticipating potential concerns. We patrolled the Internet and found these connections full of learning opportunities and the latest news in the sector. They regularly interact with company managers, professional investors and work closely with customers on various investment options, providing recommendations aligned with the corporate objectives of an organization and the general strategic and transactional objectives. In addition, investment banks will often seek graduates who leave high-level schools, such as Harvard or Dartmouth, where liberal arts are much more common. This description of banking investment is inspired by the responsibilities outlined by companies such as Goldman Sachs, Morgan Stanley, Credit Suisse, Ubs and Barclays. To make sure you have the skills required for work, now launch our bank investment courses! Now! To make sure you have the skills required for work, now launch our bank investment courses! More reading I hope this was a description of the useful bank investment work. They also use various basic evaluation methodologies to help companies evaluate their value on the market and advise them on appropriate ranges to conduct transactions. Their blog contains "reflections on financial modeling and investment banking". IBANKINGFAQ - This site is full of information on careers in investigation banking. Please read: What is a bank investment analyst? Description of the work of investment banking analyst, key duties and responsibility if you are looking for information on the description of the work of analysts of Banking, including duties, activities and responsibility responsibility Generally involves, this post will be useful to you. Have you found this post useful to know what investment analysts do banking analysts? Analysts of investment banking help organizations and their customers develop and maintain effective investments that will achieve their goals. Of course, the skills of strong people will help in the work of an investment banker. A fundamental responsibility for the bank investment analyst or the shareholder is the analysis of financial data to support their capital generation. They must also have the know-how of performing dcf valuations and preparing pitch book/certification: this is not a requirement but eNoring a Chartered Financial Analyst (CFA) Certification or Other Financial Certification is a plus to your Application/excellent Financial and Data Analysis skills: individuals Interested in the the The career of investment banking analysts requires strong analytical skills to effectively evaluate data transformation skills; they require strong research skills to collect all the information necessary to achieve an informed conclusion or a decision on an investment of critical/strategic thinking opportunities : their work requires them to continually look for continuous ways to improve the customer's wallet/organization; So it is essential that they can think through options available with a long-term perspective to detail: they must pay close attention to details to ensure the accuracy of the data or information before deciding the course of the action to be taken computer skills: They require strong knowledge of Microsoft Office's applications, in particular competence with Excel and PowerPoint/communication skills: Investment Banking analysts require excellent written and oral communication skills for , Attiliba , Attiliba el ehcna iaripocS ,gniknaB tmemtsevmi/len oroval nu ecisnarag non aeralu anu erenet etnemelipnes ,aivatuttU itnelic i noc isranoizeler e itnemucod erarperp ,itatlusir id inoizateserp etnemecaciffu rep beW lus ilibnopsid ilitu 'Aip esosir onos iC ,otnemitsevni id ehcnab el rep elibasnosper atsilana emoc aroval is es oroval led enoizrcsed artsov al eredividnoc ehcna 'Aup IS ,erottes led eziton emittu el noc golv nu edulenci otis orol II ,enoitseg id inoizateserp e enoizarmofni'd mudnaromem id arusets al ,enoizatulav id illedom e)SFC ,SI ,S/B(irazinanif illedom id enoivser al e oppulus id ehcna adraugir olour orol II ,enoizisop al rep ivitarepmi onos enoizacinumoc e gnikrowten id ,Aticapac e enoisausrep , ,AticaneT ,irazanif izivres id eirtsudni ertla e iggarekorb ,otnemitsevni id ehcnab ni onaroval itsilana itseuQ ,kooBe otseuq ni otnemitsevni id ehcnab elled odnom len erartne emoc us redisni nu id avitreporsp al erevidnoc efliahK annoD - sreeraC gniknaB tmemtsevni no kooB tseB ehT skooB tsylanA gniknaB tmemtsevni ,otnemitsevni id airacnab azneirepse id inna 2 à I eredessop a itunet eresse onossoP :azneirepsE aimonoco o iraffa , ,Atilibatnoc ,aznanif ni aeralu anu onodeihciR :enoizurtsI :oroval id irotad led aznaroggam allad onozapucco1 rep isracifltaug rep erafsididos id otsehic eresse 'Aup oiracnab otnemitsevni id elibasnosper atsilana id olour li rep itmedelchir itisutger ilapicmirp i itatropir onos otluges iD ,jvitteilo orol i noc aenli ni itsuig itnemitsevni ilig onatcaaf itnelic orol i ehc onarucissa itnemitsevni ilged iracnab itsilana iIG :onimmac ortsov lus ,Aretuia iv oroval la itaget ilocitra itseuq ,eladnoizta aznanif allen areirrac artsov al erazzava da itesseretmi eteis eS ,elaidnom ollevil id oirazinanf atsilana nu ni euqnihe eramrofsart rep atategorp ,MTJAVMF(tsylanA noitaulaV dna gniledoM laicmanif enoizaciffitrec alled elaboly elaiciffu erotinrof li 'À IFC ,oroval id atrefo/lla eredecca rep erafsididos onoved itadidnac i ehc ,otnemitsevni id iracnab itsilana ilged olour li rep enoizussa'led otnemom la oroval id irotad led itisutger i onanrof 'Aip ol rep ehc ehciffilaug e ,Atilaug ertla e who are interested in becoming investment banking analyst. 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otnemitsevni id ehcnab id ocnel ad etaeinedl Atilibasnopser ellad ataripsi atats 7 Å oirancna otmetsevni id oroval led enozircled atseuQ knaB tneicvni ni erartne ioc asoC .gnikramhcnéb id evahc inozircem elled acirtem allus e oicnalbid led amrofir allus otmecca' noc otacrem id e eladneiza ,airaznanif isilana' l' erropottoS otavip otmemacolloe id ingepmi e A&M id isaf el etuti ni ilovmloc itaigatted itipmoo i erlugesE itinedecerp inoizassart id esabated A&M eremetnaM evitetsorp e itneilc ia inoizateserp e etsoporp id enoizazerp ep allen e oppuliv's ollen teissa ostroc ni e evitetsorp inoizarepo el rep airaznanif enoizalldem e enoizatulav isilana Otangessa odnauq oiracnab otmetitsevni id oppurg led lrbmem ia aznetsissa erinroF .cce ,otmetatuticr ,enoizamrof emoc ,roines ireihcnab ia otroppus erinroF itneriuqca ilaiznetop id ihcnele id enoizalipmoo al rep elibasnopseR eladneiza aznanif id izivres iad ititseg eresse onossop flour issets ilg e ,icifceps otmetitsevni id ireihcnab erava onossop non eserpmi eloccip el ,itafafi .cce ,ehcirots A&M inoizasnart ,jiclibbup ilbarapmoo .FCD ,OBL ,inoizeiorp el eserpmoc ,enoizatulav id illedom e isilana id oppuliv's ro rep elibasnopseReranimilerp enoizatulav id oroval led elibasnopseR otmetitsevni id Atinutroppo ellus airtsudni' lled etneilc led acifceps acrecir al eratnemelpm l . 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Please leave a comment in the box below. A good investment banker will provide facts that give their investors better ability to make choices. International Investment Analyst Certificate - ACIIA was founded in 2000 and represents over 100,000 analysts, investment consultants and portfolio managers worldwide. The tasks of investment banking analyst include the conduct of industry, market and company specific research, and the search for investment opportunities in various industries/niche that are of interest to their company and customers. On the Web The Prospectus - Wall Street Prep, it is an educational company that offers services to those who are interested in working in career of finance and investment. Industry Groups National Investment Banking Association - Founded in 1982, NIBA provides banking professionals with investment opportunities for networking, conferences and resources. The required experience includes the experience of internships because the role of analyst is usually an entry level position Knowledge: They require basic accounting knowledge; familiarity with business accounting and finance concepts and financial budget analysis; and must command set of skills, including financial in the foundations of evaluation, business strategy and communication skills of customers, to carry out their work successfully. They also manage two diligence efforts that work directly with management teams and buyer/selling groups, and undertake research into sectors, companies and M&A objectives. They offer educational programs, conferences and other resources to their members. Investment bankers educate customers as much as they will persuade them. Typical credentials of an investment banker An investment banker will haveimpeccable quantitative, and will be able to perform complex financial modeling. Conclusions if you are a recruiter or manager of human resources who take on the position of Banking analyst, you will have to publish a detailed description of the work. Financial modelling - This text is a wonderful resource for anyone who plans to create financial models in Microsoft Excel. It is the task of the investment banker to maximize investment returns and, therefore, try to set the IPO at the most high price possible. Also known as i-Banking, investment banking is one of the most sought after positions at the more court service positions. Roles of the banking of investment investment can undertake different activities for a customer, but the key task of the investment banker is to collect capital through the issue of securities, both debts and equity.). From frequent questions to numerous connections and resources, this is an excellent site to find out more about the analysis of investment banks. Investment banking also includes peripheral tasks of managing mergers and acquisitions, consultancy and other business finance services. Their description of the work implies the assessment of customers' needs, the clarification of their objectives and the search for potential investment opportunities that will result in the implementation of these objectives. Requirements of bank investment analysts - Skills, knowledge and successful skills of the career if you are looking for the work of a bank investment analyst with a company, they will require to satisfy certain skills, skills, knowledge, etc. Their tasks include capital collection, providing consultancy services for mergers and acquisitions (M&A) and other business transactions, completing the evaluation work and markets the value of the bank or the company's skills for customer companies. It also implies the carrying out of evaluations on existing investment portfolios, their companies which they are behaving well or require replacement. replacement. replacement.

Structuring your CV. By working to the simple CV structure below, your CV will be well organised and easy to navigate. Contact details - Always list these at the very top of your CV - you don't want them to be missed!; Profile - An introductory paragraph, intended to grab recruiters attention and summarise your offering, ; Work experience/career history - Working from your ... 23/11/2021 - Use a Great Financial Analyst Cover Letter Template . Don't reinvent the wheel. Your financial analyst cover letter needs eight components to succeed. Use this cover letter template to include them all. It's got everything you need to blast past the break-even point. Sample Cover Letter for Financial Analyst —Checklist . your contact info Searching for a new job in the banking industry is stressful enough without an unimpressive resume adding to your woes. A strong professional document that markets your skills and accomplishments well is one of your greatest tools in your job hunt and can bring you much closer to securing a new position.While banking is obviously much more than simply working ... 19/04/2022 - Chartered Financial Analyst - CFA: A Chartered Financial Analyst (CFA) is a professional designation given by the CFA Institute , formerly AIMR, that measures the competence and integrity of ... The movement of sell-side analysts to Investment banking is a specialized banking stream that facilitates the business entities, government and other organizations in generating capital through debts and equity, reorganization, mergers and acquisition, etc. read more Investment banking Investment Banking Investment banking is a specialized ... Having little to no experience in finance can make it a challenge for a job seeker to write a finance resume. Without a strong work history, this job seeker uses a functional resume format to focus on his relevant internships and the skills he will bring to the position. By listing his knowledge of financial analysis and problem-solving, the job seeker lets hiring managers know that he has ...